

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 29, 2003

REGISTRATION NO.: 24383

BONDS ISSUED BY: Reorganized School District No. 2

AMOUNT OF ISSUE: \$3,075,000.00

COUNTY: of Miller

DATE OF ISSUE: June 1, 2003

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds together with other funds of the District, to refund
certain outstanding general obligation bonds of the District, Series 1996

Rate of Interest	Amount	Maturity
2.000%	\$ 680,000.00	03/01/2005
2.000%	675,000.00	03/01/2006
2.000%	670,000.00	03/01/2007
2.200%	700,000.00	03/01/2008
2.500%	350,000.00	03/01/2009

ARE BONDS CALLABLE: No

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$3,057,329.05

INTEREST RATE: 2.3206%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable